

NEW ACCOUNT INFORMATION SET-UP

1. **PERSONAL CONTACT INFORMATION:** Please provide the following information.

First, middle, and last names:

Primary mailing address and contact information for the account.

Street number and name:	
City, State, Zip code:	
Primary contact number:	
Primary email address:	

2. ACCOUNT REGISTRATION DETAILS: Please provide the new account registration information.

Registration name and type of account:

Individual	Joint	Custodian	Trust	Transfer on	Other
				Death (TOD)	
Transfer on Death Beneficiary Name:					
(only 1 beneficiary permissible per account)					
Trust Name:					
Name of Trustees:					
Date of Trust:					

3. **DIVIDEND REINVESTMENT PROGRAM:** Approved quarterly dividends are reinvested (for Wisconsin residents only).

Yes, I'd like to enroll in DRIP:

No, I will not enroll in DRIP at this time:	



- 4. **EQ DIRECT DEPOSIT AUTHORIZATION:** If you choose not to participate in the Dividend Reinvestment Program (DRIP), all dividends will be paid directly into a bank account of your choice. Please contact <u>shareholderservices@lakeridge.bank</u> to provide banking information.
- 5. **LAKE RIDGE BANCORP, INC. BOOK ENTRY:** All shares are held electronically in book entry in the EQ Safe-Keeping program. Original certificates will only be issued upon request.

If an original certificate is lost, misplaced, destroyed, or stolen, EQ has a replacement fee of 4% of the current stock value, plus a \$75.00 processing fee.

