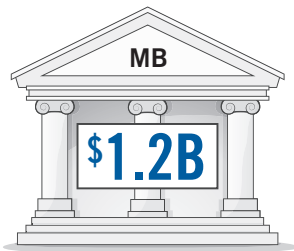


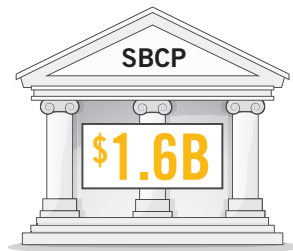
STATE BANK
OF CROSS PLAINS
Est. 1908

Monona Bank
Est. 1991

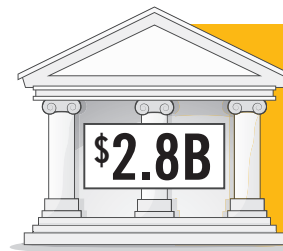
A TRUE MERGER OF EQUALS



+



=



SUPER
Community Bank

In addition to our locations in Rock, Green and Sauk counties

#3 DEPOSITS
Dane County

#6 Largest Bank in WI



With 23 locations, our banks currently serve nearly 40,000 households in 17 communities. Together, we've supported our neighbors with more than \$650,000 in contributions over the past two years.

170 + **250** = **420 ASSOCIATES**

WHEN WE SAY LOCALLY OWNED, WE MEAN IT.

More than 95% of our 1,400+ shareholders live in Wisconsin, mostly in Dane and Rock counties.
LOCAL OWNERSHIP. REINVESTING BACK INTO OUR COMMUNITIES.

APPROVALS NEEDED

- | | |
|--|-------------------------------|
| Boards <input checked="" type="checkbox"/> | Regulators |
| Shareholders | FDIC <input type="checkbox"/> |
| SBCP <input type="checkbox"/> | WDFI <input type="checkbox"/> |
| MBI <input type="checkbox"/> | FED <input type="checkbox"/> |

Closing Date to be determined

18 BOARD MEMBERS (holding company and bank)

CEO - Jim Tubbs

President - Paul Hoffmann